

1. **THIS COURT ORDERS** that further service of the Notice of Motion and Motion Record on any party not already served is hereby dispensed with, such that this motion is properly returnable today.

2. **THIS COURT ORDERS** that the Ontario Plaintiffs may proceed with the following motions:
 - a. a motion in the Ontario Class Action to approve a litigation indemnity agreement, originally scheduled for April 17, 2012 and now returnable May 17, 2012.

3. **THIS COURT ORDERS** that the relief granted herein is without prejudice to the balance of the relief sought by the Moving Party in their Notice of Motion dated April 10, 2012, including without limitation, the relief sought in paragraphs 2(b) and 2(c) thereof.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

APR 20 2012



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF SINO-FOREST CORPORATION

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
PROCEEDING COMMENCED AT
TORONTO

ORDER

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Class Action against the Applicant

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