SINO-FOREST CLASS ACTION SETTLEMENT OPT OUT FORM

Must be Postmarked No Later Than February 6, 2017

THIS FORM IS NOT A REGISTRATION FORM OR A CLAIM FORM.
THIS FORM EXCLUDES YOU FROM PARTICIPATION IN THE DIRECTOR SETTLEMENT AGREEMENT.
DO NOT USE THIS FORM IF YOU WANT TO REMAIN IN THE CLASS.
THE FOLLOWING PERSONS OR ENTITIES ARE ENTITLED TO OPT OUT:

All persons or entities who, from March 19, 2007 through August 26, 2011 (the "Class Period") purchased the common stock of Sino-Forest Corporation other than in Canada on the over-the-counter market; and all persons or entities who purchased debt securities issued by Sino-Forest other than in Canada during the Class Period, and who were damaged thereby.

Last Name

First Name

Current Address

City

Prov./State

Postal Code/Zip Code

Social Insurance Number/Social Security Number/Unique Tax Identifier

Telephone Number (Work) — —

Telephone Number (Home) — —

Total number of Sino-Forest securities purchased during the Class Period (March 19, 2007 to August 26, 2011):

You must also accompany your Opt-Out form with brokerage statements, or other transaction records, listing all of your purchases of Sino-Forest common shares in the Class Period.

Identification of person signing this Opt Out Form (please check):

☐ I represent that I purchased Sino-Forest Corporation ("Sino-Forest") securities and am the above identified Class Member. I am signing this Form to EXCLUDE myself from the participation in the Sino-Forest Class Action Settlement Agreement reached between the Class and William Ardell, James Bowland, James Hyde Garry West, W. Judson Martin, Edmund Mak, Simon Murray and Peter Wang (the "Directors").

Purpose for Opting Out (check only one):

☐ My current intention is to begin individual litigation against the Directors in relation to the matters alleged in the Proceedings.

☐ I am opting out of the class action for a reason other than to begin individual litigation against the Directors in relation to the matters alleged in the Proceedings. I am opting out for the following reason(s):

I UNDERSTAND THAT BY OPTING OUT I WILL NEVER BE ELIGIBLE TO RECEIVE BENEFITS OBTAINED BY WAY OF THE DIRECTORS SETTLEMENT AGREEMENT, AND WILL BE UNABLE TO PARTICIPATE IN ANY FUTURE SETTLEMENT OR JUDGEMENT WITH OR AGAINST ANY OF THE REMAINING DEFENDANTS.

Signature:_____ Date Signed: _____

Please mail your Opt Out Form to:
Sino-Forest Class Action
PO Box 3355
London, ON N6A 4K3