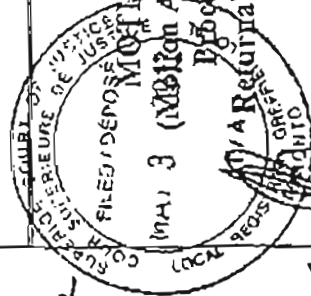


May 8/12

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced in Toronto



BENNETT JONES LLP
One First Canadian Place
Suite 3400, P.O. Box 130
Toronto, Ontario
MSX 1A4

Robert W. Staley (LSUC #27115J)
Kevin Zych (LSUC #33129T)
Derek J. Bell (LSUC #43420J)
Jonathan Bell (LSUC #55457P)
Tel: 416-863-1200
Fax: 416-863-1716

Lawyers for the Applicant

May 8, 2012

Adjourned to 175 17, 2012

[Signature]

May 17, 2012

Counsel - see attached.

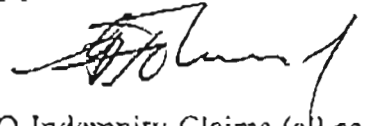
The motion proceeded on an unopposed basis. I am satisfied that it is appropriate to grant the requested relief. The attached specimen of language forms part and is incorporated by reference into this endorsement.

[Signature]

MAY 14, 2012

This language is incorporated into call form part 2 of the May 14th order.

Proposed Endorsement Language



In granting this Order which calls for Claims, D&O Claims and D&O Indemnity Claims (all as defined in the Claims Procedure Order), the parties acknowledge that no determination has been made as to arguments regarding quantum, classification or the extent to which such claims can be compromised by a Plan and all rights are reserved thereunder. The rights of all parties to argue as to the impact, if any, of the claims bar and resolution process under this Order in the event that a Plan is not ultimately successfully implemented are also reserved.

The Monitor has advised that as part of this claims procedure, where it concludes a Claim, D&O Claim or D&O Indemnity Claim is an Equity Claim, it will revise or disallow such claims on that basis pursuant to the Claims Procedure Order.

In the event that Claims, D&O Claims and/or D&O Indemnity Claims are not resolved or otherwise disposed of in these proceedings and the stay is terminated, then any admissions, findings of fact, decisions or other determinations made in accordance with this Order and the within claims process (whether by the Court, a Claims Officer, the Monitor, the Applicant or otherwise) shall not be binding on any Claimant or of any force or effect and shall not give rise to issue estoppel or be res judicata or be admissible in the Ontario Class Action, the Quebec Class Action or any similar litigation already commenced or which may be commenced in the future (the "Litigation").

To the extent the stay is terminated and the Litigation proceeds, no finding of fact or decision of a Claims Officer or of the Court made pursuant to this Order and the within claims process and no determination of the validity and/or quantum of any Claim pursuant to this Order, whether by: (i) failure to deliver a Proof of Claim or a Dispute Notice within the time provided in this Order; (ii) agreement of the applicable parties; (iii) a Claims Officer; (iv) the Court; or (v) otherwise, shall be binding on any Claimant or shall give rise to issue estoppel or be res judicata or be admissible in any Litigation other than with respect to parties released in these proceedings.

For greater certainty, nothing in the preceding two paragraphs is intended to restrict the Applicant's or the Monitor's ability to seek foreign recognition of these proceedings or relief granted herein in any jurisdiction.

