

Date March 14, 2008

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**TO : SINO-FOREST CORPORATION (the "Corporation")**

**RE: REPORT OF PÖYRY FOREST INDUSTRY LTD ("PÖYRY"), DATED 10 MARCH, 2008, ENTITLED "VALUATION OF CHINA FOREST ASSETS AS AT 31 DECEMBER 2007" (THE "REPORT")**

Notwithstanding anything to the contrary contained in the Report, the undersigned hereby consents to the following and agrees to provide all further documentation as may reasonably be requested by the Corporation to evidence the following:

- a. The filing of the Report on the public file with the securities commission and other similar regulatory authorities in each of the provinces of Canada which can be accessed at [www.sedar.com](http://www.sedar.com) ("Sedar") under the Corporation's issuer profile;
- b. The incorporation by reference of the Report (together with the reference to Pöyry) in the Corporation's annual information form to be dated on or about March 31, 2008;
- c. The inclusion of the Report and/or a summary thereof (explicitly or by incorporation by reference) in, and/or any reference to the Report at any time by the Corporation or any subsidiaries thereof in,
  - i. Any document subsequently filed on Sedar; and
  - ii. Any document pursuant to which any securities of the Corporation or any subsidiary are offered for sale.

Yours Sincerely,



Andy Fyfe  
President