DEBENTURE TRANSACTION FORM

Please complete and submit this form if you hold Discovery Air Inc. Debentures

TO: All legal or beneficial owners of the 8.375% convertible unsecured subordinated debenture of Discovery Air Inc. issued pursuant to the Convertible Debenture Indenture dated May 12, 2011 between Discovery Air Inc. and Computershare Trust Company of Canada, amended November 27, 2014 ("**Debentures**").

When filling out this form, type or print in the boxes below in CAPITAL LETTERS; do not use red ink, pencils or staples.

PART I: <u>CLASS MEMBER IDENTIFICATION</u>

Beneficial Owner's First Name	Beneficial Owner's Last Name
Co-Beneficial Owner's First Name	Co-Beneficial Owner's Last Name
Entity Name (if Class Member is not an individual)	
Telephone Number (home) Telephon	e Number (work)
Email Address	
Beneficial Owner's Address1 (street name and number)	
Beneficial Owner's Address2 (apartment, unit or box number)	
City	Prov / State Postal Code / Zip

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(if using additional pages, please identify page	num	bers)

PART II: DEBENTURE HOLDER IDENTIFICATION

older's	Addı	ess1	(stı	reet	nam	ne ar	ıd nı	ımb	er)										
older's	Addr	ess2	2 (ap	artn	nent	, un	it or	box	k nui	nbe	r)								
										older's Address1 (street name and number) older's Address2 (apartment, unit or box number)		older's Address1 (street name and number) older's Address2 (apartment, unit or box number)							

Please identify the broker, dealer, bank, or other financial institution or person that holds the Debentures.

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PART III: SCHEDULE OF TRANSACTIONS

ALL PURCHASES AND ACQUISITIONS OF DEBENTURES: A.

List <u>all</u> purchases or other acquisitions of the Debentures:

Trade Date (MMDDYY)	Number of Debentures Purchased or Acquired	Purchase Price per Debenture	Total Purchase Price	Transaction Type (P/A)**
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IF YOU NEED ADDITIONAL SPACE TO LIST YOUR PURCHASES/ACQUISITIONS, PLEASE	
IF 100 NEED ADDITIONAL STACE TO LIST TOUR TURCHASES/ACQUISITIONS, TELASE	
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^{*}Including taxes, fees and commissions ** P=Purchase, A=Acquisition (transfer in)

B. ALL SALES OR DISPOSITIONS OF DEBENTURES:

List <u>all</u> sales or other dispositions of the Debentures:

Trade Date (MMDDYY)	Number Sold or Delivered	Sale Price per Debenture	Total Sale Price*	Transaction Type (S/D)**
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** S=Sale, D=Disp C. CONTINU	pes and commissions osition (transfer out) JED HOLDINGS OF DEBE ares Class Member continues to			
Current Location of	Debentures (e.g. name of brol	kerage):		
IF YOU NEED AI THIS PAGE, WR	DDITIONAL SPACE TO LI ITE YOUR NAME ON TH	IST YOUR SALES/DISPOS E COPY AND CHECK TH	SITIONS, PLEASE PHOTO IS BOX	СОРУ

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