

**NOTICE OF CERTIFICATION AND SETTLEMENT OF THE CV TECHNOLOGIES INC.
(AFEXA LIFE SCIENCES INC.) CLASS ACTION**

This notice is to all persons, other than certain persons associated with the Defendants, who acquired securities of CV Technologies Inc. (“CV”), now known as Afexa Life Sciences Inc., during the period from December 11, 2006 to March 23, 2007 (“Shares”), on the Toronto Stock Exchange (“TSX”) and who held some or all of those Shares at the close of trading on the TSX on March 26, 2007 (“Class Members”).

READ THIS NOTICE CAREFULLY AS IT MAY AFFECT YOUR LEGAL RIGHTS.

COURT APPROVAL THE CLASS ACTION SETTLEMENT

In 2007, the plaintiffs commenced class actions against CV, Grant Thornton LLP and certain officers and directors of CV (the “Defendants”) in the Ontario Superior Court of Justice (the “Ontario Court”) and in the Court of Queens Bench of Alberta Judicial District of Calgary. The Plaintiffs in the actions alleged that the Defendants issued materially false and/or inaccurate audited consolidated financial statements for the fiscal year ended September 30, 2006 and the first quarter of fiscal 2007 which ended on December 31, 2006.

On April 28 2010, the parties to the class action executed a Settlement Agreement which provides that the Defendants will pay \$7.1 million (the “Settlement Amount”) in full and final settlement of all claims, including class counsel fees, disbursements, taxes and administration expenses in return for releases and a dismissal of the class actions. The settlement is a compromise of disputed claims and is not an admission of liability, wrongdoing or fault on the part of any of the Defendants, all of whom have denied, and continue to deny, the allegations against them.

By order dated August 5, 2010, the Ontario Court certified the action for settlement purposes and approved the Settlement Agreement. The action titled *John Driedger v. CV Technologies Inc., Grant Thornton LLP, Jacqueline J. Shan, Gordon G. Tallman and Harry Buddle.*, commenced in the Court of Queens Bench of Alberta, Judicial District of Calgary (Court File No. 070107508) was dismissed as part of the approval process but the Alberta class members may participate in the settlement described below.

The Ontario Court also awarded Class Counsel legal fees, expenses and applicable taxes. Class Counsel were retained on a contingent basis such that they were only to be paid if they were successful in the litigation. Class Counsel Fees will be deducted from the Settlement Amount before it is distributed to Class Members. Expenses incurred or payable relating to approval, notification, implementation and administration of the Settlement Agreement including the fees of the Administrator (“Administration Expenses”) will also be paid from the Settlement Amount. Class Counsel and all administrative costs will not exceed \$1,775,000.

ADMINISTRATOR

The Ontario Court has appointed Marsh Risk Consulting Canada as the Administrator of this Settlement Agreement. The Administrator will, among other things: (i) receive and process the Claim Forms and Opt-Out Forms; (ii) make determinations of Class Members’ eligibility for compensation pursuant to the Plan of Allocation; (iii) communicate with Class Members

regarding their eligibility for compensation; and (iv) manage and distribute the Settlement Amount.

The Administrator can be contacted at:

Telephone: 1-877-858-9558

Mailing Address: Marsh Risk Consulting, 161 Bay Street, 14th Floor, Brookfield Place, Toronto, ON M5J 2S4, Attention: CV Technologies Class Action, Attention: Candice Metivier.

E-mail Address: cvtech@marsh.com

Website: www.coldfxclassaction.com

A complete copy of the Settlement Agreement is also available on the website of Class Counsel at www.strosbergco.com/coldfx and www.classaction.ca.

CLASS MEMBERS' ENTITLEMENT TO COMPENSATION

To be eligible for compensation pursuant to the Settlement Agreement, Class Members must have sustained a net loss on their Class Period transactions in CV securities and must timely submit a completed Claim Form, including any supporting documentation with the Administrator. To be eligible for compensation under the Settlement Agreement, Class Members must submit their Claim Form by using the secure Online Claims System at www.coldfxclassaction.com no later than January 6, 2011 at 5:00 p.m. E.T. (the "Claims Bar Deadline"). You should submit a paper Claim Form only if you do not have a computer with a connection to the internet. The Claim Form is available at www.coldfxclassaction.com, or by contacting the Administrator using the contact information provided above.

"Excluded Persons" are precluded from receiving compensation pursuant to the Settlement Agreement and include the Defendants, CV's past or present subsidiaries, officers, directors, affiliates, legal representatives, heirs, predecessors, successors and assigns, and any member of the Individual Defendants' families and any entity in which any of them has or had an interest.

The remainder of the Settlement Amount, after deduction of Class Counsel Fees and Administration Expenses (the "Compensation Fund") will be distributed to Class Members in accordance with the Plan of Allocation attached as Schedule "F" to the Settlement Agreement, which, in general terms, provides that:

- (a) in order to be eligible to receive compensation pursuant to the settlement, a Class Member must submit a Claim Form, including trading information that demonstrates that the Class Member sustained a net loss on their Class Period transactions, to the Administrator by the deadline for submission of claims (an "Authorized Claimant");
- (b) each Authorized Claimant's *nominal* entitlement to compensation will be determined by application of the formulae outlined in the Plan of Allocation which take into account: (i) the number and the price of CV securities purchased by the Class Member during the Class Period ("Qualified Shares"); (ii) when the Class Member sold some or all of their Qualified Shares and the price at which such securities were sold; and (iii) whether the Class Member continues to hold some or all of their Qualified Shares.
- (c) each Authorized Claimant's *actual* compensation from the Compensation Fund will be his/her/its *pro rata* share of the Compensation Fund calculated as a ratio of

his/her/its nominal entitlement to the total nominal entitlements of all Authorized Claimants multiplied by the Compensation Fund; and

- (d) depending upon the amount of all valid claims, each eligible Class Member may receive interest on their pro rata share.

REFEREE

The Ontario Court has appointed Reva E. Devins as the Referee to review decisions of the Administrator relating to eligibility to share in the distribution of the Compensation Fund, the determination of the number of Qualified Shares, or the amount of the Net Loss. A Class Member may elect a Reference by the Referee by delivering a written election for review to the Administrator within fifteen (15) days of receipt of the Administrator's decision, along with a deposit of \$150. If the Referee disturbs the Administrator's decision relating to eligibility to share in the Distribution, the number of Qualified Shares or Net Loss, the Administrator shall return the \$150 deposit to the Class Member, otherwise the deposit will be added to the Compensation Fund.

REQUESTING EXCLUSION FROM THE CLASS

All individuals and entities who come within the definition of the Class will automatically be considered Class Members unless and until they exclude themselves from the Class ("opt out"). This means that Class Members will not be able to bring or maintain any other claim or legal proceeding against the Defendants, or any other person released by the Settlement Agreement, in relation to the matters alleged in the class action.

If you do not want to be bound by the Settlement Agreement you must opt out. Please note, however, that by opting out you will also be barred from making a claim and receiving compensation from the Settlement Amount.

If you wish to opt out you must submit a completed Opt-Out Form, and any supporting documentation, to the Administrator, at the above noted address, post-dated no later than December 7, 2010 (the "Opt-Out Deadline"). You may obtain an Opt-Out Form at www.coldfxclassaction.com, or by contacting the Administrator using the contact information provided above.

IMPORTANT DEADLINES

Opt-Out Deadline: December 7, 2010

Claims Bar Deadline: January 6, 2011

Opt-Out Forms and/or Claim Forms will not be accepted after their respective deadlines. As a result, it is necessary that you act without delay.

CLASS COUNSEL

The law firms of *Siskinds LLP* and *Sutts, Strosberg LLP* represent the plaintiffs in this class proceeding, and can be reached by telephone, toll free, at 1-800-461-6166 ext. 2380 or 1-888-460-0824, respectively.

INTERPRETATION

If there is a conflict between the provisions of this notice and the Settlement Agreement, the terms of the Settlement Agreement will prevail.

Distribution of this Notice has been authorized by the Ontario Superior Court of Justice.

Questions about this Notice should NOT be directed to the Ontario Superior Court of Justice.