

Did you acquire securities of Sino-Forest Corporation?

A \$117 million settlement with Ernst & Young has been approved by
the court.

YOU MUST FILE A CLAIM TO PARTICIPATE

A hearing will be held at 10:00 a.m. on **December 13, 2013** to approve the method of
distribution of the settlement funds (“Claims and Distribution Protocol”) and fees to be paid to
lawyers (“Class Counsel Fees”). The hearing will be held at the Canada Life Building, 330
University Avenue, 8th Floor, Toronto, Ontario. The exact courtroom number will be available
on a notice board on the 8th floor.

IMPORTANT DEADLINES:

To participate in the settlement, you must file a claim by February 14, 2014

To object to the proposed Claims and Distribution Protocol or Class Counsel Fees, you must file
an objection by **November 29, 2013**

FOR MORE INFORMATION:

VISIT www.sinoeysettlement.com

and read the “**Notice of Distribution Protocol and Fee Hearing**” to learn how to file a claim
and how to object to the Claims and Distribution Protocol or Class Counsel Fees.

OR CALL 1-800-461-6166 x 2380

DISTRIBUTION OF THIS NOTICE HAS BEEN AUTHORIZED BY THE ONTARIO
SUPERIOR COURT OF JUSTICE