

COUNSEL SLIP

M.

COURT FILE NO CV-12-9667-00CL

DATE DEC 13, 2013

NO ON LIST 5

TITLE OF PROCEEDING

SINO-FOREST CORPORATION

COUNSEL FOR:

PLAINTIFF(S)

KIRK BAERT

416 595 2111 PHONE & FAX NOS

APPLICANT(S)

KEN ROSENBERG

416 646 4304

PETITIONER(S)

DIMITRI LASCARIS

519 660 7844

COUNSEL FOR:

DEFENDANT(S)

RESPONDENT(S)

PHONE & FAX NOS

John Fabello/Rebecca Wise for Underwriters/Initial Purchasers

416-865-8228/7321  
416-865-7380

JAMES DORIS - for U.S. Plaintiffs

416 367-6919 (T)  
416 863-0871 (F)

Jennifer A. Whincup for Kai-Kip Poon  
Davis LLP

416 365-3425 (T)  
416 369-5240 (F)

Caroline Descours for Ad Hoc Committee  
Goodmans LLP of Noteholders

416 597-6275 (T)  
416 979-1234 (F)

Kenneth Decker - for BDO

416-360-2800 (T)  
416-360-5960 (F)

JONATHAN BELL - for Sino-Forest Corporation

416-777-6511 (T)  
416-863-1716 (F)

David Sterns - for Robert Wong  
(objection)

416-977-5229 (T)  
416-977-0717 (F)

Yonatan Rozenstein - for Invesco Canada Ltd.  
Northwest & Ethical Investments LP  
Compte Special National de Retraite GRIFFIN INC.

416-349-6578 (T)  
416-598-0601 (F)

Peter Osborne / Shao By  
& Ernst Yang LP.

tel: 416. 865. 9500  
fax: 416. 865. 9010

Dec 13/13 283

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED, AND IN THE MATTER OF A PLAN OF COMPRISE OR ARRANGEMENT OF SINO-FOREST CORPORATION

The Trustees of the Labourer's Pension Fund of Central and Eastern Canada, et al.

and Sino-Forest Corporation, et al.

Superior Court File No: CV-10-414302

Commercial Court File No.: CV-12-9667-00CL

Plaintiffs

Defendants

The motion is granted. Dec 27, 2013  
The Fees + Disbursements of Koskie Minsky LLP,  
Siskinds LLP and Pallare & Palmaro Robled Rothstein  
Rothstein LLP are approved in the  
requested amount.  
Reasons will follow.

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
 Commercial List

Proceeding under the *Class Proceedings Act, 1992*  
 Proceeding commenced at Toronto

---

**MOTION RECORD OF THE PLAINTIFFS**  
 (Motion for Fee Approval,  
 returnable December 13, 2013)

---

**KOSKIE MINSKY LLP**  
 20 Queen Street West, Suite 900  
 Toronto, ON M5H 3R3

**Kirk Baert (LSUC# 309420)**  
**Jonathan Ptak (LSUC#: 45773F)**  
**Jonathan Bida (LSUC#: 54211D)**  
 Tel: (416) 595-2117 / Fax: (416) 204-2889

**SISKINDS LLP**  
 680 Waterloo Street  
 London, ON N6A 3V8

**A. Dimitri Lascaris (LSUC#: 50074A)**  
**Daniel Bach (LSUC#: 52087E)**  
 Tel: (519) 660-7844 / Fax: (519) 660-7845

**PALLARE ROLAND ROSENBERG ROTHSTEIN LLP**  
 250 University Avenue, Suite 501  
 Toronto, ON M5H 3E5

**Ken Rosenberg (LSUC#: 21101H)**  
**Massimo Starnino (LSUC#: 41048G)**  
 Tel: (416) 646-4300 / Fax: (416) 646-4301

Lawyers for the plaintiffs and CCAA Representative Counsel

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED, AND IN THE MATTER OF A PLAN OF COMPRISE OR ARRANGEMENT OF SINO-FOREST CORPORATION

The Trustees of the Labourer's Pension Fund of Central and Eastern Canada, et al.

and Sino-Forest corporation, et al.

Plaintiffs

Defendants

Court File No: CV-11-431153-00CP

Commercial Court File No.: CV-12-9667-00CI

*See 13/13*

ONTARIO

SUPERIOR COURT OF JUSTICE

Commercial List

Proceeding under the *Class Proceedings Act, 199*.

Proceeding commenced at Toronto

MOTION RECORD OF THE PLAINTIFFS  
(Claims and Distribution Protocol Approval, returnable December 13, 2013)

*December 27, 2013.*

*The motion is granted.  
The Claims and Distribution Protocol  
is approved.  
Reasons will follow.*

*[Signature]*

KOSKIE MINSKY LLP  
20 Queen Street West, Suite 900  
Toronto, ON M5H 3R3

Kirk Baert (LSUC# 309420)  
Jonathan Prak (LSUC#: 45773F)  
Jonathan Bida (LSUC#: 54211D)

Tel: (416) 595-2117 / Fax: (416) 204-2889

SISKINDS LLP

680 Waterloo Street  
London, ON N6A 3V8

A. Dimitri Lascaris (LSUC#: 50074A)

Daniel Bach (LSUC#: 52087E)

Tel: (519) 660-7844 / Fax: (519) 660-7845

PALLARE ROLAND ROSENBERG ROTHSTEIN LLP  
250 University Avenue, Suite 501  
Toronto, ON M5H 3E5

Ken Rosenberg (LSUC#: 21101H)

Massimo Starnino (LSUC#: 41048G)

Tel: (416) 646-4300 / Fax: (416) 646-4301

Lawyers for the plaintiffs and CCAA Representative Counsel

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.  
1985, c.C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF SINO-FOREST CORPORATION

Court File No: CV-12-9667-00-CL

Dec B-13

*The motion is granted.  
The Fees and Disbursements  
of Cohen Milstein Sellos & Yoff PLLC  
are approved in the requested  
amounts.  
Reasons will follow.*

*ATD Baumgardner*

*December 27, 2013*

*DEC 27 2013  
NBY*

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(Commercial List)

Proceedings Under the *Class Proceedings Act, 19*

Proceeding commenced at Toronto

MOTION RECORD  
OF THE PLAINTIFFS IN THE U.S. CLASS  
ACTION

Davies Ward Phillips & Vineberg LLP  
40th Floor - 155 Wellington Street West  
Toronto, ON M5V 3J7

James Doris (LSUC #33236P)  
Tel: 416.367.6919  
Fax: 416.863.0871

Lawyers for the Plaintiffs in the U.S. Class  
Action