

CITATION: Sino-Forest Corporation (Re), 2012 ONSC 7055
COURT FILE NO.: CV-12-9667-00CL
DATE: 20121210

**SUPERIOR COURT OF JUSTICE – ONTARIO
(COMMERCIAL LIST)**

**RE: IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT
ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF SINO-FOREST CORPORATION, Applicant**

BEFORE: MORAWETZ J.

**COUNSEL: Robert W. Staley, Kevin Zych, Derek J. Bell and Jonathan Bell, for Sino-
Forest Corporation**

**Derrick Tay, Jennifer Stam, and Cliff Prophet for the Monitor, FTI
Consulting Canada Inc.**

**Robert Chadwick and Brendan O'Neill, for the Ad Hoc Committee of
Noteholders**

**Kenneth Rosenberg, Kirk Baert, Max Starnino, and A. Dimitri Lascaris, for
the Class Action Plaintiffs**

**Won J. Kim, James C. Orr, Michael C. Spencer, and Megan B. McPhee, for
Invesco Canada Ltd., Northwest & Ethical Investments LP and Comite
Syndicale Nationale de Retraite Batirente Inc.**

Peter Griffin, Peter Osborne and Shara Roy, for Ernst & Young Inc.

Peter Greene and Ken Dekkar, for BDO Limited

**Edward A. Sellers and Larry Lowenstein, for the Board of Directors of Sino-
Forest Corporation**

John Pirie and David Gadsden, for Poyry (Beijing)

James Doris, for the Plaintiff in the New York Class Action

David Bish, for the Underwriters

Simon Bieber and Erin Pleet, for David Horsley

James Grout, for the Ontario Securities Commission

Emily Cole and Joseph Marin, for Allen Chan

Susan E. Freedman and Brandon Barnes, for Kai Kit Poon

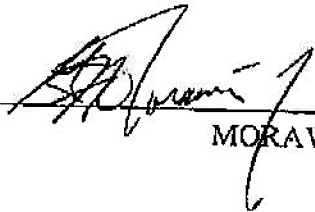
Paul Emerson, for ACE/Chubb

Sam Sasso, for Travelers

HEARD: DECEMBER 7, 2012

ENDORSEMENT

[1] For reasons to follow, the motion is granted and an order shall issue sanctioning the Plan substantially in the form of the draft Sanction Order.


MORAWETZ J.

Date: December 10, 2012