

Date: June 5 , 2007

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British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
New Brunswick Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador

Dear Sirs and Mesdames:

Re: Sino-Forest Corporation - Public Offering of Common Shares

We refer to the (final) prospectus (the “**Prospectus**”) of Sino-Forest Corporation (the “**Company**”) dated June 5, 2007 relating to the sale and issue of common shares of the Company.

We consent to the incorporation by reference in the Prospectus of our report, entitled “Valuation of China Forest Assets as at 31 December 2006” dated March 15, 2007 (the “**Report**”). We further consent to the use of our name in the Prospectus under the heading “Interest of Experts” and elsewhere in the Prospectus.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Report which we have prepared or that is within our knowledge as a result of the services we performed in connection with the Report.

This letter is provided to the securities regulatory authorities to which it is addressed pursuant to the requirements of applicable securities legislation and not for any other purpose.

Yours very truly,



Andy Fyfe
President